

# PATIENT INFORMATION FORM

This information is necessary for your health and our records and will be considered confidential

Name: \_\_\_\_\_ Marital Status:  Married  Single  Divorced  
Last First Middle Initial Preferred Name  
 Separated  Widowed

Address: \_\_\_\_\_ Gender \_\_\_\_\_  
Street City State Zip

E-mail: \_\_\_\_\_  I would like to receive correspondences via e-mail/text

Birth date: \_\_\_\_\_ Telephone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Place of Employment (or school): \_\_\_\_\_ Social Security #: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Former dentist name / Telephone: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Telephone: \_\_\_\_\_ Relationship: \_\_\_\_\_

## FAMILY INFORMATION

(Parent of Minor)

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

Birth date: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Employer: \_\_\_\_\_ Dental Insurance: \_\_\_\_\_

**We are happy to assist you with processing your dental claims. However, you are responsible for your dental bill. Should we encounter unreasonable difficulty securing payment for our services, you must understand and fulfill your obligation to pay, regardless of the position of your insurer.**

## INSURANCE INFORMATION

Initials of person responsible for account

Name of Insured: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birth date: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

## Secondary Insurance Information

Name of Insured: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Birth date: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Relationship to Insured:  Self  Spouse  Child  Other

## METHOD OF PAYMENT

Please check one of the following:

\_\_\_\_\_ Payment in full at each appointment / Upon receipt of statement

\_\_\_\_\_ Financing

(Prior arrangements must be made. Must complete credit application.)

FINANCE CHARGE. If I do not pay the entire new balance within 90 days of the monthly billing date, a FINANCE CHARGE will be a periodic rate of 1.5% per month (or a minimum charge of \$2.00 for a balance under \$134.00) which is an ANNUAL PERCENTAGE RATE of 18% applied to the last month's balance. In the case of default of payment I promise to pay any legal interest on the balance due, together with any collection costs and reasonable attorney fees incurred to effect collection of this account. Collection fees can be a flat rate of 35% or more.

Initials of person responsible for account

## FINANCIAL AUTHORIZATIONS

I authorize my name to be used as a "signature on file" on any insurance claim and to release any information relating to that claim, and to authorize payment directly to Bob Koenitzer, DDS, Inc. I agree that, regardless of insurance coverage, I am responsible for payment for services rendered.

## RESPONSIBLE PARTY

Print Name \_\_\_\_\_

Date \_\_\_\_\_

Signature of Responsible Party \_\_\_\_\_

State Drivers License Number \_\_\_\_\_

## MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Name of Physician: \_\_\_\_\_ Telephone: \_\_\_\_\_ Kaiser #: \_\_\_\_\_

Are you under a physician's care now?  Yes  No Date of last visit: \_\_\_\_\_  
 Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_  
 Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_  
 Are you taking any medications, pills, or drugs?  Yes  No If yes, please explain: \_\_\_\_\_

Do you take, or have you taken, Phen-Fen or Redux?  Yes  No \_\_\_\_\_  
 Have you ever taken Fosamax, Boniva, Actonel, Zometa or any other medications containing bisphosphonates?  Yes  No \_\_\_\_\_  
 Are you on a special diet?  Yes  No \_\_\_\_\_  
 Do you use tobacco?  Yes  No \_\_\_\_\_  
 Do you use controlled substances?  Yes  No \_\_\_\_\_

Women: Are you Pregnant/Trying to get pregnant?  Yes  No Taking oral contraceptives?  Yes  No Nursing?  Yes  No

Are you allergic to any of the following?  
 Aspirin  Penicillin  Codeine  Local Anesthetics  Acrylic  Metal  Latex  Sulfa  
 Other If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following?

AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No Anemia <input type="radio"/> Yes <input type="radio"/> No Angina <input type="radio"/> Yes <input type="radio"/> No Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No Artificial Joint <input type="radio"/> Yes <input type="radio"/> No Asthma <input type="radio"/> Yes <input type="radio"/> No Blood Disease <input type="radio"/> Yes <input type="radio"/> No Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No Breathing Problem <input type="radio"/> Yes <input type="radio"/> No Bruise Easily <input type="radio"/> Yes <input type="radio"/> No Cancer <input type="radio"/> Yes <input type="radio"/> No Chemotherapy <input type="radio"/> Yes <input type="radio"/> No Chest Pains <input type="radio"/> Yes <input type="radio"/> No Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No Convulsions <input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine <input type="radio"/> Yes <input type="radio"/> No Diabetes <input type="radio"/> Yes <input type="radio"/> No Drug Addiction <input type="radio"/> Yes <input type="radio"/> No Easily Winded <input type="radio"/> Yes <input type="radio"/> No Emphysema <input type="radio"/> Yes <input type="radio"/> No Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No Frequent Cough <input type="radio"/> Yes <input type="radio"/> No Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No Genital Herpes <input type="radio"/> Yes <input type="radio"/> No Glaucoma <input type="radio"/> Yes <input type="radio"/> No Hay Fever <input type="radio"/> Yes <input type="radio"/> No Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No Heart Murmur <input type="radio"/> Yes <input type="radio"/> No Heart Pacemaker <input type="radio"/> Yes <input type="radio"/> No Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No	Hemophilia <input type="radio"/> Yes <input type="radio"/> No Hepatitis A <input type="radio"/> Yes <input type="radio"/> No Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No Herpes <input type="radio"/> Yes <input type="radio"/> No High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No High Cholesterol <input type="radio"/> Yes <input type="radio"/> No Hives or Rash <input type="radio"/> Yes <input type="radio"/> No Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No Kidney Problems <input type="radio"/> Yes <input type="radio"/> No Leukemia <input type="radio"/> Yes <input type="radio"/> No Liver Disease <input type="radio"/> Yes <input type="radio"/> No Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No Lung Disease <input type="radio"/> Yes <input type="radio"/> No Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No Osteoporosis <input type="radio"/> Yes <input type="radio"/> No Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No Rheumatism <input type="radio"/> Yes <input type="radio"/> No Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No Shingles <input type="radio"/> Yes <input type="radio"/> No Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No Spina Bifida <input type="radio"/> Yes <input type="radio"/> No Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No Stroke <input type="radio"/> Yes <input type="radio"/> No Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No Tonsillitis <input type="radio"/> Yes <input type="radio"/> No Tuberculosis <input type="radio"/> Yes <input type="radio"/> No Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No Ulcers <input type="radio"/> Yes <input type="radio"/> No Venereal Disease <input type="radio"/> Yes <input type="radio"/> No Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No
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Have you ever had any serious illness not listed above?  Yes  No \_\_\_\_\_

Comments: \_\_\_\_\_  
 \_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent, or Guardian \_\_\_\_\_ Date \_\_\_\_\_